

Collaboratory Platforms 2023: Democratizing Access to Technologies



Rules & Guidelines

Applications due no later than December 6, 2023, 11:30 a.m. U.S. Pacific Time

Supporting Materials

- 1) Full RFP – [Collaboratory Platforms 2023: Democratizing access to technologies](#)
- 2) [Application Instructions](#)
- 3) [Budget Template and Narrative](#)
- 4) [Frequently Asked Questions \(FAQs\)](#)

Application Instructions

Key dates and deadlines*

Key Date	Event
October 9, 2023	Application period opens
December 6, 2023, 11:30 a.m. US PT	Application period closes, deadline to submit
March 2024	Proposal review completed
By July 1, 2024	Estimated start dates

*Any changes to the Key Dates and Deadlines will be updated on the [Grand Challenges website](#).

Eligibility Criteria

Individuals who were invited to and/or attended the 2023 Grand Challenges Annual Meeting are eligible to apply as a Primary Applicant on behalf of the organization with which they are affiliated. The applicant's institution, including nonprofit organizations, for-profit companies, international organizations, government agencies and academic institutions, must be based in a low- and middle-income country (LMIC¹). Individuals and organizations classified as individuals for U.S. tax purposes are not eligible to receive an award from the foundation as part of this initiative.

Upon registration, applicants must provide information about the tax status of their organization as different terms and conditions may apply. You should confirm your organization's tax status with the appropriate advisor or entity within your organization such as your grants or contracts department, finance, or office of sponsored research. The foundation may request additional information regarding your tax status. For information about tax statuses, you may check with your own advisors and review information provided on the Internal Revenue Service web site at: www.irs.gov.

How to Apply

Please review the [Application Instructions](#) as you develop your proposal. You are required to submit either a Microsoft Word® or PDF document no more than 2 pages in length for your Proposal. You will also upload a completed [Budget Table and Narrative](#), template provided in

the Application Instructions. Please do not include a cover sheet with your proposal, a cover sheet will be automatically generated from your registration data.

Changes to the [Rules and Guidelines](#) and to the [Frequently Asked Questions \(FAQs\)](#) document will be posted periodically, including any changes to the dates listed above. Please read the FAQ document before submitting any questions or concerns.

Proposals must be submitted prior to the deadline of December 6, 2023, 11:30 a.m. U.S. Pacific Time

Awards

We will consider proposals for awards **of up to \$250,000 USD, provided to the organization**, with a term of up to 2 years, depending on the scope of the project. Application budgets should be commensurate with the scope of work proposed. Indirect costs will be considered as included in the USD \$250,000 (subject to the [Bill & Melinda Gates Foundation's indirect cost policy](#)).

Following the review process, successful applicants will be invited to fill out a full proposal and budget document providing further details on the project rationale and workplan.

Review Process

The Grand Challenges application review process is executed in four steps:

1. The first step consists of screening applications to evaluate whether proposals address the key needs described in the topic. We screen for responses that are completely unrelated or specifically excluded in the topic description. Excluded responses encompass ideas related to the topic but that, for strategic reasons, we are not funding under the Grand Challenges initiative. In addition, we exclude proposals considered incremental advances, appropriate responses that are similar to work in which the foundation or other Grand Challenges programs are already investing, or avenues of inquiry we deem ill-suited to the Grand Challenges initiative. Applicants with proposals removed from consideration during the screening process will be notified that their proposals were declined but will not receive specific feedback.
2. In the second step, reviews are chaired or co-chaired by technical leads from the foundation and, in some cases, other funding partners and are conducted by reviewers both outside and within the foundation. Reviewers are selected from the world's leading researchers and comprise both experts in the topic area and experts in complementary areas. Not all reviewers have deep expertise in the topic; please consider this information when drafting your proposal.

The criteria considered in these reviews are:

- Potential to lead to solutions with substantial impact related to the specific topic
- Scientific and technical excellence & innovation, including:
 - creativity of the project's approach and clear differentiation from existing approaches
 - a clear and rigorous conceptual framework for the activities
- Project Plan, including:
 - investigator and organization capabilities and potential for collaboration
 - value in terms of appropriateness of the budget and timeline relative to project complexity, risk, and potential impact

3. The third step is the validation and final selection of the proposals to be funded by the Executive Committee. The Executive Committee may recommend the proposal be funded, subject to specific modifications which will be negotiated as part of the award process. Organizations invited to submit full proposals will be provided additional technical instructions at that time.
4. The fourth and final step is a due diligence review and to directly discuss and negotiate any adjustments to the proposed project recommended by the Executive Committee. Investigators will be contacted as part of the due diligence review.

Management of Conflict of Interest

To identify and avoid conflicts of interest among application reviewers, such reviewers will not be permitted to review proposals from organizations with which the reviewer has self-identified conflicts of interest.

Eligibility and Notifications – Bill & Melinda Gates Foundation

Please review the [Bill & Melinda Gates Foundation's sample terms and conditions](#). Please note that depending on the tax status of your organization, alternate terms and conditions may apply. Please also review the [Bill & Melinda Gates Foundation's standard Request for Proposal \(RFP\) Terms and Conditions](#).

Privacy Notice and Terms of Use – Bill & Melinda Gates Foundation

When submitting materials to the Foundation please keep in mind that because we have a focus on achieving charitable outcomes, we view information that we obtain through our grantmaking as a public good. Subject to the Foundation's Privacy & Cookies Notice, the Foundation may also share information you provide to us (either orally or in writing) with third parties, including external reviewers, consultants, contingent workers, key partners and co-funders. Submissions to this RFP may be shared with third parties. **You should assume that nothing will be kept confidential and should not include any information in the proposal, budget, supplemental materials, or reports that you consider proprietary.**

Additionally, the foundation is required by the IRS to publish a list of its grants. The foundation also provides general descriptions of its grants on its web sites, in press releases, and in other marketing materials.

For more information, please review the [Grand Challenges Privacy and Terms of Use](#).

Representation – Bill & Melinda Gates Foundation

By providing any Submission Materials, you represent to the Bill & Melinda Gates Foundation that (i) you have the right to provide any personal information submitted; and (ii) you are a duly authorized representative of the Applicant and agree to be bound by the terms set forth above, without amendment.

Frequently Asked Questions

Answers to many application questions can be found on the frequently asked questions document.

Inquiries

Please direct all questions about this initiative, selection criteria or application instructions by e-mail to the following address: grandchallenges@gatesfoundation.org.